Modules - Recertification [rec]
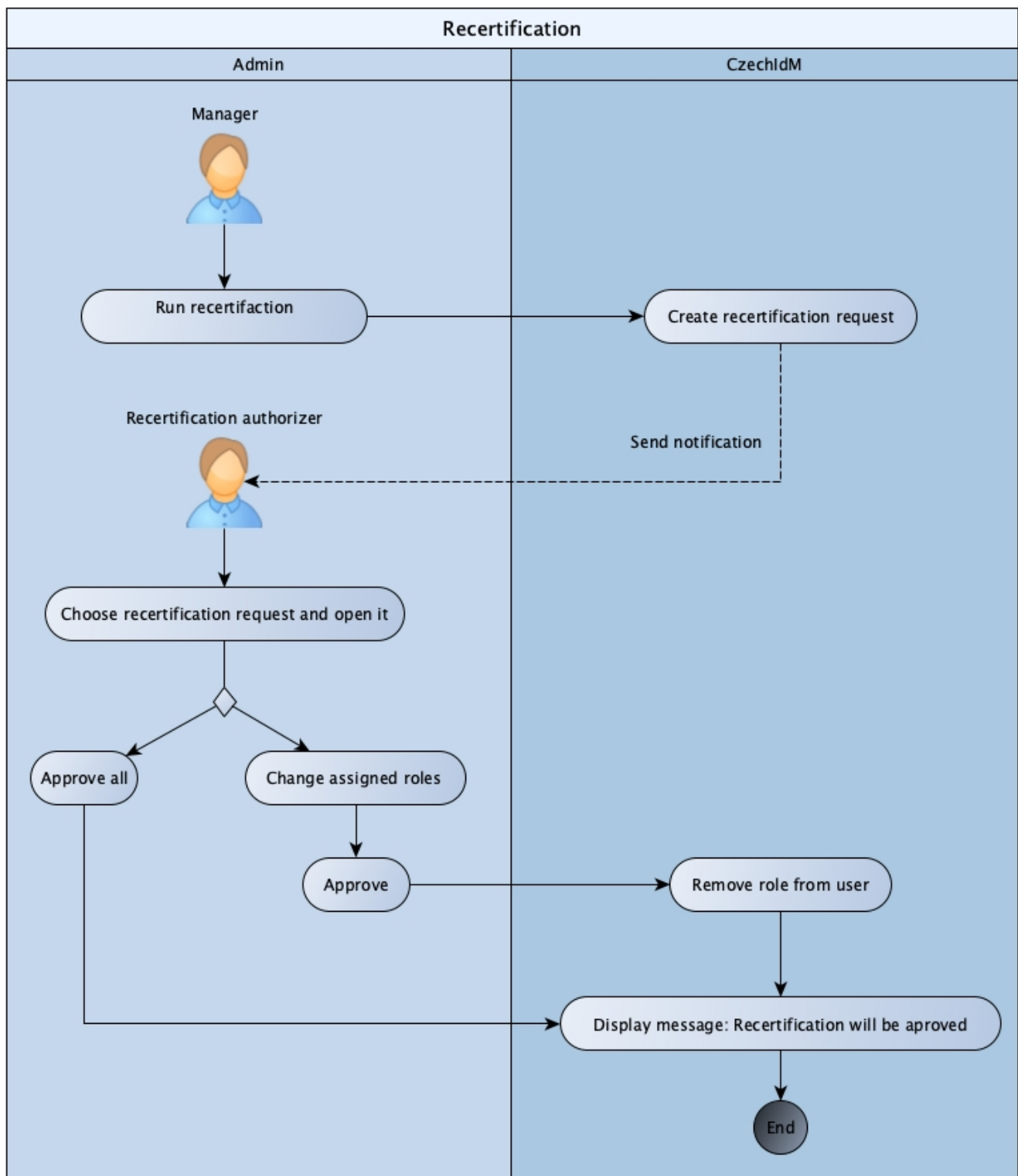
recertification, role

Role recertification module approves assigned user roles **again**.

When user has a lot of assigned roles for a long time, we want to check these assigned roles periodicaly (in a half year interval for security reasons), if some assigned role has to be already removed. Currently valid manual direct assigned roles are checked - only manual roles can be assigned and stay assigend, after user is changed some way (e.g. user contract is exluded, work position was changed).

CzechIdM version >= 9.7.0 is required.

Terminology

- Recertification **action** - recertification action (bulk action) creates recertification requests.
  Action can be executed from user or role table.

- Recertification **request** - recertification request is created for single user contract or role (by recertification type, see below) an contains items.
- Recertification **item** - single assigned role, which schould be apporoved in recertification request. Item = assigned user role can be approved (~recertificated) or removed.

Recertification types

Recertification type defines, who can approve role recertification request and define request content:

1. **Approve by user contract manager** (CONTRACT) - recertification request is created for each user contract included in recerrrtification action. Managers defined by user contract can approve this request.
2. **Approve by role guarantee** (ROLE) - recertification request is created for each role included in recerrrtification action. Role guarantees defined by user or by role can approve this request.

> When **no approver** is found for given request, then **recertification is blocked** after creation - apporovers have to be configured properly by the recertification type and then recertification action can be executed again.

Future improvements

- #1760: Move tab from identity detail to roles tab. - #1759: Run recertification action again.

Read More

Admin guide

- Security
- Configuration

Admin tutorial

- Module - Recertification

Devel guide

- Filters

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