

# Bulk action for identities

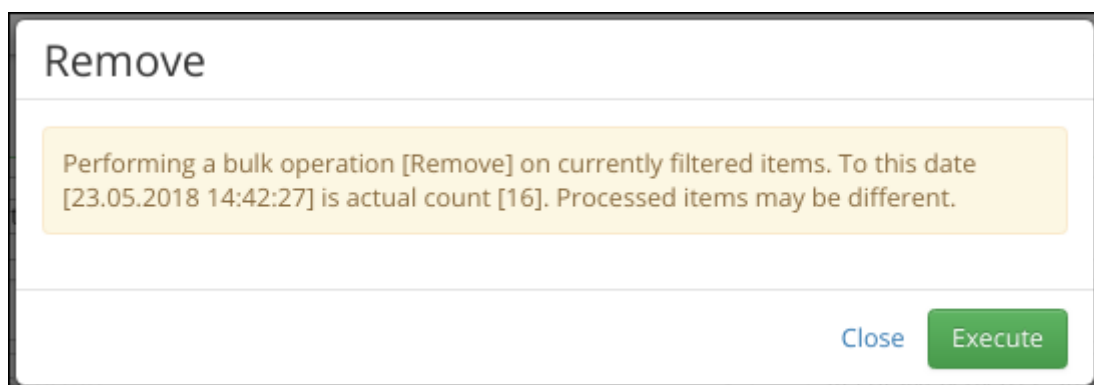
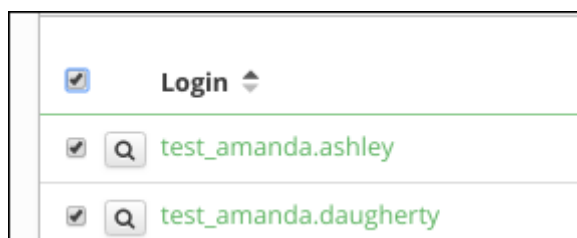
Bulk actions on identities are used for making easy and asynchronous changes on multiple identities.

## Supported bulk actions on identities

- Remove,
- disable manually,
- enable manually,
- roles assignment,
- role removing,
- resave,
- role deduplication.

## How can I choose identities for bulk action

There are two ways to define for what identities will be the bulk action processed. **First way is to select all identities:**



And second is to choose identities by one through all pages.

| <input type="checkbox"/>            | Login  | Surname        |
|-------------------------------------|--|----------------|
| <input checked="" type="checkbox"/> | <input type="text" value="test_amanda.ashley"/>    | Ashley         |
| <input checked="" type="checkbox"/> | <input type="text" value="test_amanda.daugherty"/> | Daugherty      |
| <input type="checkbox"/>            | <input type="text" value="test-auto-role"/>        | test-auto-role |

### Remove

Performing the bulk action on 2 records: **[Amanda Ashley (test\_amanda.ashley) (59), Briar Nunez (test\_briar.nunez) (69)]**

[Close](#) [Execute](#)



Selecting identities by select box through all pages works only for agendas that implement backend bulk action. **On classic agendas this doesn't work.**



If you choose all identities, **there exist a chance that processed items will be different** than currently filtered identities. Because you execute the bulk action with a filter (not specified set of identities) and this filter may have different results after some time needed to process the action.

## Bulk actions

### Remove identities

Bulk action Remove identities doesn't have any specific settings. You can only choose what identities will be processed.

### Remove

Performing the bulk action on 5 records: **[Amanda Ashley (test\_amanda.ashley) (59), Briar Nunez (test\_briar.nunez) (69), David Gentry (test\_david.gentry) (41), Demetrius Bray (test\_demetrius.bray) (24asdccasdasdddddd), Amanda Daugherty (test\_amanda.daugherty) (42)]**

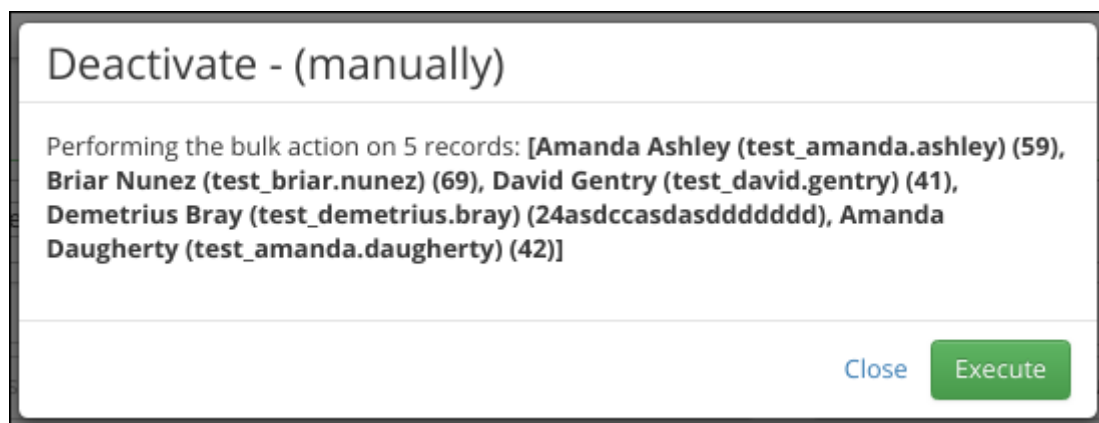
[Close](#) [Execute](#)

Required permission for execute:

- Identity delete and read

## Disable manually identities

Bulk action Disable identities doesn't have any specific settings. You can only choose what identities will be processed. The bulk action only changes identity state to DISABLED\_MANUALLY. **Now it isn't possible to deactivate identity that is already deactivated.**

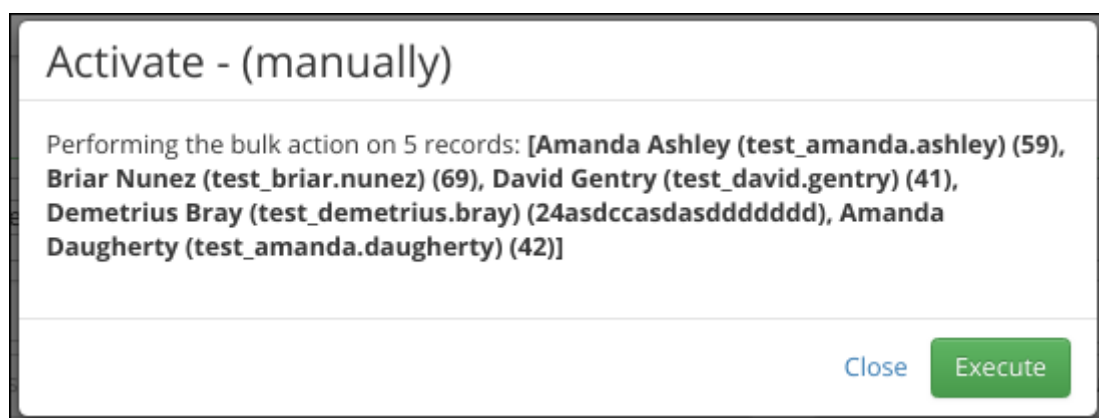


Required permission for execute:

- Identity update and read

## Enable manually identities

Bulk action Enable identities doesn't have any specific settings. You can only choose what identities will be processed. The bulk action evaluates the new [identity state](#). The identity must be in state DISABLED\_MANUALLY before running the bulk action.



Required permission for execute:

- Identity update and read

## Roles assignment

This bulk action supports specific settings:

- **Roles** - roles that will be assigned,
- **Approve** - if you have permission for execute without approving new roles, you can uncheck this selectbox,
- **Assign to main contract only** - new roles will be assigned only to main contract instead of assigning for every valid contract,
- **Valid from**,
- **Valid till**.

### Roles assignment

Performing a bulk operation [Roles assignment] on currently filtered items. To this date [23.05.2018 15:08:50] is actual count [16]. Processed items may be different.

**Roles**

Select or type to search ...

☒ Approve  
After check, the role assignment will be approved

☒ Assign to main contract only  
Assigning new roles will only be done on the main contract.

**Valid till**

**Valid from**

[Close](#) [Execute](#)

### Required permission for execute:

- Identity read and change permission,
- Contract read or autocomplete,
- Role request create,
- Role request concept create.

## Role removing

This bulk action supports specific settings:

- **Roles** - roles that will be removed,
- **Approve** - if you have permission for execute without approving remove roles, you can uncheck this selectbox,
- **Remove only from the main contract** - the roles will be removed only from the main contract instead of removing from all contracts.

### Role removing

Performing a bulk operation [Role removing] on currently filtered items. To this date [23.05.2018 15:13:48] is actual count [16]. Processed items may be different.

**Roles**

Select or type to search ...

☒ Approve  
After check, the role remove will be approved

☒ Remove only from the main contract  
Removing role/s will only be done from the main contract.

[Close](#) [Execute](#)



This bulk action remove all identity roles from all contracts or just main.

### Required permission for execute:

- Identity read and change permission,
- Contract read or autocomplete,
- Role request create,
- Role request concept create.

### Resave identity

Bulk action resave identity. Bulk action executes simple save on identity.

### Re-save identity

Performing a bulk operation [Re-save identity] on currently filtered items. To this date **26.11.2018 15:10:03** is actual count **185**. Processed items may be different.

[Close](#) [Execute](#)

#### Required permission for execute:

- Identity read and change permission,
- Contract read or autocomplete,
- Role request create,
- Role request concept create.

## Role deduplication

Bulk action for remove duplicity between roles. For more information and removing algorithm see [Roles assignment deduplication](#)

### Role deduplication

Performing a bulk operation [Role deduplication] on currently filtered items. To this date **15.03.2019 13:16:39** is actual count **214**. Processed items may be different.

Removes duplicate assigned roles. Removes only manually assigned roles, duplicates with business, automatic, or other manually assigned role.

☒ Approve  
After check, the role remove will be approved.

☒ Check role attributes  
Check role attributes and their values. The role will be removed if attributes except values is equals as another another role.



[Close](#) [Execute](#)

#### Required permission for execute:


- Identity read and change permission,
- identity role read,
- identity contract autocomplete.


Example


Development



admin





Users

Create user

Filter

Username, personal number, surname, name, e-mail or note

Assigned role

Cancel filter











Filter

Element in organization structure

Recursively by tree structure down

Enabled

Identity state

| <input type="checkbox"/> | Login  | Surname  | First name | Personal number | E-mail | Inactive                 | State   | Note | Id      |
|--------------------------|--|----------|------------|-----------------|--------|--------------------------|---------|------|---------|
| <input type="checkbox"/> |  test_carla.horton        | Horton   | Carla      | 94              |        | <input type="checkbox"/> | Created |      | dba08db |
| <input type="checkbox"/> |  test_carter.chaney       | Chaney   | Carter     | 72              |        | <input type="checkbox"/> | Created |      | f9d203e |
| <input type="checkbox"/> |  test_cassandra.walter    | Walter   | Cassandra  | 32              |        | <input type="checkbox"/> | Created |      | 255b7d0 |
| <input type="checkbox"/> |  test_claire.kline        | Kline    | Claire     | 67              |        | <input type="checkbox"/> | Created |      | 782d80e |
| <input type="checkbox"/> |  test_clementine.bradshaw | Bradshaw | Clementine | 19              |        | <input type="checkbox"/> | Valid   |      | 8786221 |
| <input type="checkbox"/> |  test_coby.blevins        | Blevins  | Coby       | 30              |        | <input type="checkbox"/> | Created |      | 1842cc5 |
| <input type="checkbox"/> |  test_cole.barr           | Barr     | Cole       | 27              |        | <input type="checkbox"/> | Valid   |      | 3a93f0b |
| <input type="checkbox"/> |  test_cruz.fleming       | Fleming  | Cruz       | 13              |        | <input type="checkbox"/> | Valid   |      | e972d4e |
| <input type="checkbox"/> |  test_david.gentry      | Gentry   | David      | 41              |        | <input type="checkbox"/> | Valid   |      | 7eb9fe0 |
| <input type="checkbox"/> |  test_delilah.casey     | Casey    | Delilah    | 92              |        | <input type="checkbox"/> | Created |      | f2894c5 |

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51 - 60 of 145 records  
Number of records 10

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