

# Bulk action for identities

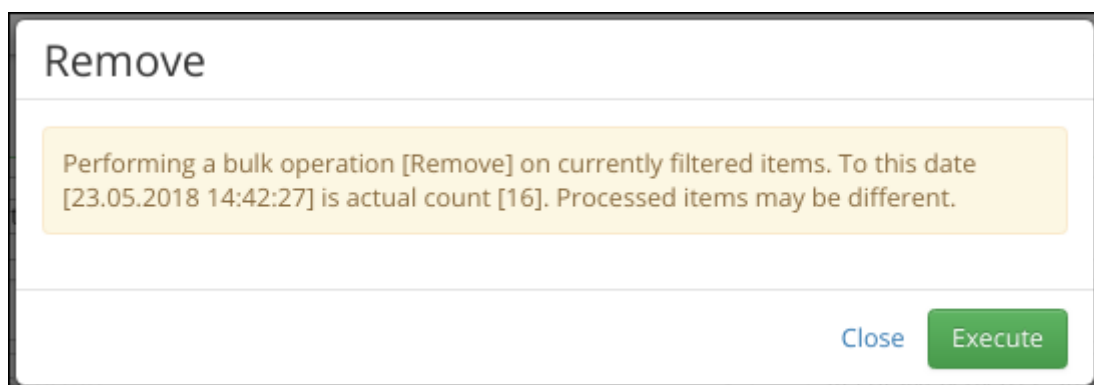
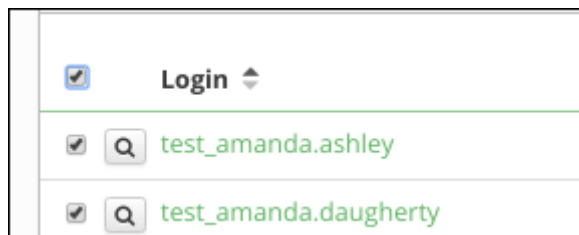
Bulk actions on identities are used for making easy and asynchronous changes on multiple identities.

## Supported bulk actions on identities

- Remove,
- disable manually,
- enable manually,
- roles assignment,
- role removing,
- resave,
- role deduplication.

## How can I choose identities for bulk action

There are two ways to define for what identities will be the bulk action processed. **First way is to select all identities:**



And second is to choose identities by one through all pages.

<input type="checkbox"/>	Login	Surname
<input checked="" type="checkbox"/>	<input type="text" value="test_amanda.ashley"/>	Ashley
<input checked="" type="checkbox"/>	<input type="text" value="test_amanda.daugherty"/>	Daugherty
<input type="checkbox"/>	<input type="text" value="test-auto-role"/>	test-auto-role

### Remove

Performing the bulk action on 2 records: **[Amanda Ashley (test\_amanda.ashley) (59), Briar Nunez (test\_briar.nunez) (69)]**

[Close](#) [Execute](#)



Selecting identities by select box through all pages works only for agendas that implement backend bulk action. **On classic agendas this doesn't work.**



If you choose all identities, **there exist a chance that processed items will be different** than currently filtered identities. Because you execute the bulk action with a filter (not specified set of identities) and this filter may have different results after some time needed to process the action.

## Bulk actions

### Remove identities

Bulk action Remove identities doesn't have any specific settings. You can only choose what identities will be processed.

### Remove

Performing the bulk action on 5 records: **[Amanda Ashley (test\_amanda.ashley) (59), Briar Nunez (test\_briar.nunez) (69), David Gentry (test\_david.gentry) (41), Demetrius Bray (test\_demetrius.bray) (24asdccasdasdddddd), Amanda Daugherty (test\_amanda.daugherty) (42)]**

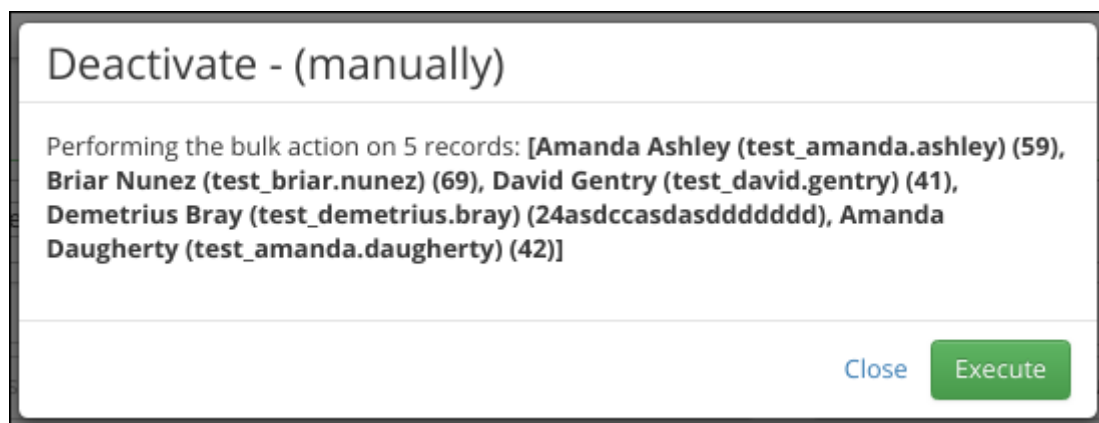
[Close](#) [Execute](#)

Required permission for execute:

- Identity delete and read

## Disable manually identities

Bulk action Disable identities doesn't have any specific settings. You can only choose what identities will be processed. The bulk action only changes identity state to DISABLED\_MANUALLY. **Now it isn't possible to deactivate identity that is already deactivated.**

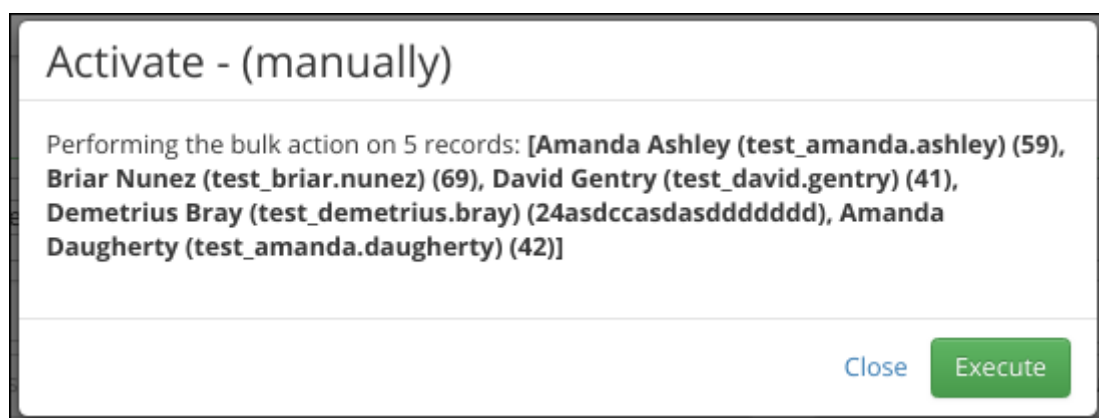


Required permission for execute:

- Identity update and read

## Enable manually identities

Bulk action Enable identities doesn't have any specific settings. You can only choose what identities will be processed. The bulk action evaluates the new [identity state](#). The identity must be in state DISABLED\_MANUALLY before running the bulk action.



Required permission for execute:

- Identity update and read

## Roles assignment

This bulk action supports specific settings:

- **Roles** - roles that will be assigned,
- **Approve** - if you have permission for execute without approving new roles, you can uncheck this selectbox,
- **Assign to main contract only** - new roles will be assigned only to main contract instead of assigning for every valid or future valid contract,
- **Valid from** - if valid from is not filled, then will be filled from contract automatically,
- **Valid till** - if valid from is not filled, then will be not set (assigned role will be removed by contact validity).

### Roles assignment

Performing a bulk operation [Roles assignment] on currently filtered items. To this date [23.05.2018 15:08:50] is actual count [16]. Processed items may be different.



**Roles**

Select or type to search ...



☒ Approve  
After check, the role assignment will be approved

☒ Assign to main contract only  
Assigning new roles will only be done on the main contract.

**Valid till**

**Valid from**

[Close](#) [Execute](#)

### Required permission for execute:

- Identity read and change permission,
- Contract read or autocomplete,
- Role request create,
- Role request concept create.

## Role removing

This bulk action supports specific settings:

- **Roles** - roles that will be removed,
- **Approve** - if you have permission for execute without approving remove roles, you can uncheck this selectbox,
- **Remove only from the main contract** - the roles will be removed only from the main contract instead of removing from all contracts.

### Role removing

Performing a bulk operation [Role removing] on currently filtered items. To this date [23.05.2018 15:13:48] is actual count [16]. Processed items may be different.

**Roles**

Select or type to search ...

☒ Approve  
After check, the role remove will be approved

☒ Remove only from the main contract  
Removing role/s will only be done from the main contract.

[Close](#) [Execute](#)



This bulk action remove all identity roles from all contracts or just main.

#### Required permission for execute:

- Identity read and change permission,
- Contract read or autocomplete,
- Role request create,
- Role request concept create.

#### Resave identity

Bulk action resave identity. Bulk action executes simple save on identity.

### Re-save identity

Performing a bulk operation [Re-save identity] on currently filtered items. To this date **26.11.2018 15:10:03** is actual count **185**. Processed items may be different.

[Close](#) [Execute](#)

#### Required permission for execute:

- Identity read and change permission,
- Contract read or autocomplete,
- Role request create,
- Role request concept create.

## Role deduplication

Bulk action for remove duplicity between roles. For more information and removing algorithm see [Roles assignment deduplication](#)

### Role deduplication

Performing a bulk operation [Role deduplication] on currently filtered items. To this date **15.03.2019 13:16:39** is actual count **214**. Processed items may be different.

Removes duplicate assigned roles. Removes only manually assigned roles, duplicates with business, automatic, or other manually assigned role.

☒ Approve  
After check, the role remove will be approved.

☒ Check role attributes  
Check role attributes and their values. The role will be removed if attributes except values is equals as another another role.



[Close](#) [Execute](#)

#### Required permission for execute:


- Identity read and change permission,
- identity role read,
- identity contract autocomplete.


Example


Development



admin





Users

Create user

Filter

Username, personal number, surname, name, e-mail or note

Assigned role

Cancel filter











Filter

Element in organization structure

Recursively by tree structure down

Enabled

Identity state

<input type="checkbox"/>	Login	Surname	First name	Personal number	E-mail	Inactive	State	Note	Id
<input type="checkbox"/>	 test_carla.horton	Horton	Carla	94		<input type="checkbox"/>	Created		dba08db
<input type="checkbox"/>	 test_carter.chaney	Chaney	Carter	72		<input type="checkbox"/>	Created		f9d203e
<input type="checkbox"/>	 test_cassandra.walter	Walter	Cassandra	32		<input type="checkbox"/>	Created		255b7d0
<input type="checkbox"/>	 test_claire.kline	Kline	Claire	67		<input type="checkbox"/>	Created		782d80e
<input type="checkbox"/>	 test_clementine.bradshaw	Bradshaw	Clementine	19		<input type="checkbox"/>	Valid		8786221
<input type="checkbox"/>	 test_coby.blevins	Blevins	Coby	30		<input type="checkbox"/>	Created		1842cc5
<input type="checkbox"/>	 test_cole.barr	Barr	Cole	27		<input type="checkbox"/>	Valid		3a93f0b
<input type="checkbox"/>	 test_cruz.fleming	Fleming	Cruz	13		<input type="checkbox"/>	Valid		e972d4e
<input type="checkbox"/>	 test_david.gentry	Gentry	David	41		<input type="checkbox"/>	Valid		7eb9fe0
<input type="checkbox"/>	 test_delilah.casey	Casey	Delilah	92		<input type="checkbox"/>	Created		f2894c5

Page 6 of 15

<<<

<

4

5

6

7

8

>

>>>

51 - 60 of 145 records  
Number of records 10

From:  
<https://wiki.czechidm.com/> - CzechIdM Identity Manager

Permanent link:  
[https://wiki.czechidm.com/tutorial/adm/identities\\_bulk\\_actions?rev=1570016075](https://wiki.czechidm.com/tutorial/adm/identities_bulk_actions?rev=1570016075)

Last update: 2019/10/02 11:34

