

Role - Creating/editing

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Role - Creating/editing

To create a new role, go to **Role** agenda and **Role management** tab, then click **Add**. A unique name for the role must be chosen within all the roles. The role can also be placed in one or more folders in the **catalogue of roles**.

The screenshot shows the Role management interface. At the top right, there are three buttons: a green '+ Add' button, a blue 'Filter' button with a downward arrow, and a grey refresh button. Below these is a search input field containing the text 'test'. To the right of the search field are two buttons: a grey 'Cancel filter' button and a blue 'Filter' button. Below the search field is a dropdown menu labeled 'Folder in catalog'. The main part of the interface is a table with the following columns: 'Name', 'Description', and 'Inactive'. The table contains three rows of roles:

<input type="checkbox"/>	Name	Description	Inactive
<input type="checkbox"/>	<input type="text" value="testrole"/>		<input type="checkbox"/>
<input type="checkbox"/>	<input type="text" value="testRole2"/>		<input type="checkbox"/>
<input type="checkbox"/>	<input type="text" value="TEST role"/>	SAP	<input type="checkbox"/>

A guarantee can be set for every role. Other processes can be related to the guarantee such as approval of assigning a role, change in time validity and its removal from user. See more in the section about role approval.

New role

Name

Priority level

None (0) x ▼

Priority

0 *

Folder in catalog

Select or type to search ... ▼

Role authorizers

Select or type to search ... ▼

Role removal approval

Can be requested

Description

Inactive

Back
Save and continue

The following attributes can be set with every role:

- **Role name** – a required unique attribute. The role name is displayed in the majority of GUI forms.
- **Role type** – a descriptive attribute, it does not influence working with roles at the moment.
- **Priority level**
 - Determines the approval agent for assigning and removing a given role.
 - During provisioning (writing of data to the end system), a one-value attribute is filled with a role with higher priority
- **Priority** – read only, a numerical representation of the priority level.
- **Catalogue folder** – every role can be placed in the role catalogue, which is meant for organizing them.
- **Role authorizers** – a role guarantee is an identity responsible for managing the role, i.e. they can see them in the role list (Role tab) and are able to act as approvers of assigning/removing a role (depending on the configuration of the priority level)
- **Role removal approval** – if this box is checked, then removing the role is approved according to the process set in the configuration of CzechIdM. The default selection of CzechIdM configuration for the approval process of removing roles is Approval by role authorizers. Therefore, by checking this box without further configuration, removing of the role from the user will be approved by the role authorizers.
- **Description** – an additional description of the role.

- **Inactive** - Inactive roles are displayed in grey colour in menus and users are forbidden to select them, i.e. they cannot be requested for, for instance.

After all the requested selections have been entered, click on Save and continue. This will bring you straight to the menu **Roles** → **Role detail**, specifically to the detail of the newly created role.

Role configuration

- [Configure role permissions](#)
- [Automatically assigned roles](#)
- [Role change approval configuration](#)

Video Guide

[How to create role](#) - Czech language

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